

Summary of Consolidated Financial Statement for the Six Months Ended March 31, 2018 [IFRS]

April 26, 2018
Listed Market: TSE

SEPTENI HOLDINGS CO., LTD.

Stock Code: 4293 URL: <https://www.septeni-holdings.co.jp/en>

Representative: Representative Director, Group President and Chief Executive Officer Koki Sato

Contact Person: Group Executive Officer Shintaro Karaki Telephone: +81-3-6857-7258

Anticipated Financial Report Filing Date: April 27, 2018

Supplemental Earnings Presentation Materials: Available

Earnings Presentation Meeting: Held for institutional investors, analysts, media

(All figures of less than 1 million yen are rounded down to the nearest digit)

1. Consolidated Financial Results for the Six Months Ended March 31, 2018 (From October 1, 2017 to March 31, 2018)

(1) Consolidated Earnings (% figures represent year-over-year change)

	Revenue		Operating Profit		Non-GAAP Operating Profit		Profit before tax		Profit for the period		Profit for the period attributable to owners of the parent	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
2Q FY9/18	7,976	9.1	1,009	-20.6	1,018	-24.2	1,221	-1.1	753	-56.7	754	-56.8
2Q FY9/17	7,309	6.5	1,272	-38.7	1,343	-35.5	1,235	-41.8	1,739	33.3	1,743	29.8

(Note) Non-GAAP operating profit refers to the profit indicator used to assess ordinary business conditions after adjustments are made to IFRS-based operating profit pertaining to temporary factors such as the impairment losses, and gains or losses on the sales of fixed assets.

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
2Q FY9/18	5.96		5.94	
2Q FY9/17	13.61		13.53	

(2) Consolidated Financial Position

	Total Assets		Total Equity		Equity attributable to owners of the parent		Ratio of equity attributable to owners of the parent to total assets	
	Million Yen		Million Yen		Million Yen		%	
2Q FY9/18	32,630		15,424		15,366		47.1	
FY9/17	32,929		15,224		15,172		46.1	

2. Dividend Conditions

	Dividends				
	End of 1Q	End of 2Q	End of 3Q	Term-end	Total
	Yen	Yen	Yen	Yen	Yen
FY9/17	—	—	—	3.20	3.20
FY9/18	—	—	—	—	—
FY9/18 Estimate	—	—	—	2.00	2.00

(Note) Changes in dividends estimates during the most recent quarter: Applicable

3. Consolidated Financial Results Forecast for the Fiscal Year Ending September 30, 2018 (From October 1, 2017 to September 30, 2018)

(% figures represent year-over-year change)

	Revenue		Non-GAAP Operating profit		Profit for the period attributable to owners of the parent		Basic earnings per share	
	Million Yen	%	Million Yen	%	Million Yen	%	Yen	
Full Year	16,376	11.4	1,718	-26.1	1,204	-45.6	9.52	

* Annotation

(1) Important changes in subsidiaries, including changes in the scope of consolidation: None

(2) Changes in accounting methods, procedures, presentation methods

Changes in accounting policies required by IFRSs:	Applicable
Other changes in accounting methods:	None
Changes in accounting estimates:	None

(3) Shares issued (common stock)

Shares issued as of term-end (incl. Treasury stock):	2Q FY9/18	138,856,500	FY9/17	138,819,000
Treasury stock as of tem-end:	2Q FY9/18	12,463,355	FY9/17	12,463,355
Average number of shares outstanding:	2Q FY9/18	126,368,766	2Q FY9/17	128,101,901